



UNITED STATES PATENT AND TRADEMARK OFFICE

UNDER SECRETARY OF COMMERCE FOR INTELLECTUAL PROPERTY AND
DIRECTOR OF THE UNITED STATES PATENT AND TRADEMARK OFFICE



501042740A

DECEMBER 16, 2009

PTAS

THE NOBLITT GROUP, PLLC
4800 N. SCOTTSDALE ROAD
SUITE 6000
SCOTTSDALE, AZ 85251

RECEIVED DEC 21 2009

UNITED STATES PATENT AND TRADEMARK OFFICE
NOTICE OF RECORDATION OF ASSIGNMENT DOCUMENT

THE ENCLOSED DOCUMENT HAS BEEN RECORDED BY THE ASSIGNMENT DIVISION OF THE U.S. PATENT AND TRADEMARK OFFICE. A COMPLETE MICROFILM COPY IS AVAILABLE AT THE ASSIGNMENT SEARCH ROOM ON THE REEL AND FRAME NUMBER REFERENCED BELOW.

PLEASE REVIEW ALL INFORMATION CONTAINED ON THIS NOTICE. THE INFORMATION CONTAINED ON THIS RECORDATION NOTICE REFLECTS THE DATA PRESENT IN THE PATENT AND TRADEMARK ASSIGNMENT SYSTEM. IF YOU SHOULD FIND ANY ERRORS OR HAVE QUESTIONS CONCERNING THIS NOTICE, YOU MAY CONTACT THE EMPLOYEE WHOSE NAME APPEARS ON THIS NOTICE AT 571-272-3350. PLEASE SEND REQUEST FOR CORRECTION TO: U.S. PATENT AND TRADEMARK OFFICE, MAIL STOP: ASSIGNMENT SERVICES BRANCH, P.O. BOX 1450, ALEXANDRIA, VA 22313.

RECORDATION DATE: 12/16/2009

REEL/FRAME: 023662/0044
NUMBER OF PAGES: 5

BRIEF: ASSIGNMENT OF ASSIGNOR'S INTEREST (SEE DOCUMENT FOR DETAILS).
DOCKET NUMBER: 10060.0100

ASSIGNOR:

WILLIS, NICO

DOC DATE: 12/04/2009

ASSIGNOR:

MUGGLI, LAURA

DOC DATE: 11/24/2009

ASSIGNEE:

NETWORTH SERVICES, INC.
1661 EAST CAMELBACK ROAD
SUITE 290
PHOENIX, ARIZONA 85016

SERIAL NUMBER: 09844198

FILING DATE: 04/27/2001

PATENT NUMBER: 7606753

ISSUE DATE: 10/20/2009

TITLE: COMPUTER-IMPLEMENTED METHOD AND APPARATUS FOR ADJUSTING THE COST BASIS OF A SECURITY

023662/0044 PAGE 2

ASSIGNMENT SERVICES BRANCH
PUBLIC RECORDS DIVISION

PATENT ASSIGNMENT

Electronic Version v1.1
Stylesheet Version v1.1

12/16/2009
501042740

SUBMISSION TYPE:	NEW ASSIGNMENT												
NATURE OF CONVEYANCE:	ASSIGNMENT												
CONVEYING PARTY DATA													
<table border="1"><thead><tr><th>Name</th><th>Execution Date</th></tr></thead><tbody><tr><td>Nico Willis</td><td>12/04/2009</td></tr><tr><td>Laura Muggli</td><td>11/24/2009</td></tr></tbody></table>		Name	Execution Date	Nico Willis	12/04/2009	Laura Muggli	11/24/2009						
Name	Execution Date												
Nico Willis	12/04/2009												
Laura Muggli	11/24/2009												
RECEIVING PARTY DATA													
<table border="1"><tr><td>Name:</td><td>NetWorth Services, Inc.</td></tr><tr><td>Street Address:</td><td>1661 East Camelback Road</td></tr><tr><td>Internal Address:</td><td>Suite 290</td></tr><tr><td>City:</td><td>Phoenix</td></tr><tr><td>State/Country:</td><td>ARIZONA</td></tr><tr><td>Postal Code:</td><td>85016</td></tr></table>		Name:	NetWorth Services, Inc.	Street Address:	1661 East Camelback Road	Internal Address:	Suite 290	City:	Phoenix	State/Country:	ARIZONA	Postal Code:	85016
Name:	NetWorth Services, Inc.												
Street Address:	1661 East Camelback Road												
Internal Address:	Suite 290												
City:	Phoenix												
State/Country:	ARIZONA												
Postal Code:	85016												
PROPERTY NUMBERS Total: 1													
<table border="1"><thead><tr><th>Property Type</th><th>Number</th></tr></thead><tbody><tr><td>Application Number:</td><td>09844198</td></tr></tbody></table>		Property Type	Number	Application Number:	09844198								
Property Type	Number												
Application Number:	09844198												
CORRESPONDENCE DATA													
Fax Number: (480)994-9888 <i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>													
Phone: 4809949888													
Email: dnoblitt@ngtechlaw.com													
Correspondent Name: The Noblitt Group, PLLC													
Address Line 1: 4800 N. Scottsdale Road													
Address Line 2: Suite 6000													
Address Line 4: Scottsdale, ARIZONA 85251													
ATTORNEY DOCKET NUMBER:	10060.0100												
NAME OF SUBMITTER:	Daniel J. Noblitt												
Total Attachments: 3 source=10060.0100_2009-12-16_revised assignment#page1.tif													

OP \$40.00 09844198

source=10060.0100_2009-12-16_revised assignment#page2.tif

source=10060.0100_2009-12-16_revised assignment#page3.tif



United States Patent and Trademark Office

[Home](#) | [Site Index](#) | [Search](#) | [Guides](#) | [Contacts](#) | [eBusiness](#) | [eBiz alerts](#) | [News](#) | [Help](#)**Electronic Patent Assignment System****Confirmation Receipt**

Your assignment has been received by the USPTO.
The coversheet of the assignment is displayed below:

PATENT ASSIGNMENT

Electronic Version v1.1
Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT												
NATURE OF CONVEYANCE:	ASSIGNMENT												
CONVEYING PARTY DATA													
<table border="1"><thead><tr><th>Name</th><th>Execution Date</th></tr></thead><tbody><tr><td>Nico Willis</td><td>12/04/2009</td></tr><tr><td>Laura Meggli</td><td>11/24/2009</td></tr></tbody></table>	Name	Execution Date	Nico Willis	12/04/2009	Laura Meggli	11/24/2009							
Name	Execution Date												
Nico Willis	12/04/2009												
Laura Meggli	11/24/2009												
RECEIVING PARTY DATA													
<table border="1"><tr><td>Name:</td><td>NetWorth Services, Inc.</td></tr><tr><td>Street Address:</td><td>1661 East Camelback Road</td></tr><tr><td>Internal Address:</td><td>Suite 290</td></tr><tr><td>City:</td><td>Phoenix</td></tr><tr><td>State/Country:</td><td>ARIZONA</td></tr><tr><td>Postal Code:</td><td>85016</td></tr></table>	Name:	NetWorth Services, Inc.	Street Address:	1661 East Camelback Road	Internal Address:	Suite 290	City:	Phoenix	State/Country:	ARIZONA	Postal Code:	85016	
Name:	NetWorth Services, Inc.												
Street Address:	1661 East Camelback Road												
Internal Address:	Suite 290												
City:	Phoenix												
State/Country:	ARIZONA												
Postal Code:	85016												
PROPERTY NUMBERS Total: 1													
<table border="1"><thead><tr><th>Property Type</th><th>Number</th></tr></thead><tbody><tr><td>Application Number:</td><td>09844198</td></tr></tbody></table>	Property Type	Number	Application Number:	09844198									
Property Type	Number												
Application Number:	09844198												
CORRESPONDENCE DATA													
Fax Number: (480)994-9888 <i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>													
Phone: 4809949888													
Email: dnoblitt@ngitechlaw.com													

Correspondent Name:	The Noblitt Group, PLLC
Address Line 1:	4800 N. Scottsdale Road
Address Line 2:	Suite 6000
Address Line 4:	Scottsdale, ARIZONA 85251
ATTORNEY DOCKET NUMBER:	10060.0100
NAME OF SUBMITTER:	Daniel J. Noblitt
Signature:	/djn/
Date:	12/16/2009
Total Attachments: 3 source=10060.0100_2009-12-16_revised assignment#page1.tif source=10060.0100_2009-12-16_revised assignment#page2.tif source=10060.0100_2009-12-16_revised assignment#page3.tif	
RECEIPT INFORMATION	
EPAS ID:	PAT1063519
Receipt Date:	12/16/2009
Fee Amount:	\$40

[Return to home page](#)

[| HOME](#) | [INDEX](#) | [SEARCH](#) | [eBUSINESS](#) | [CONTACT US](#) | [PRIVACY STATEMENT](#)

ASSIGNMENT

WHEREAS, each undersigned inventor (hereinafter "ASSIGNOR") of the address indicated below, is an inventor of "Computer-implemented Method and Apparatus for Adjusting the Cost Basis of a Security" for which an application for Letters Patent of the United States has been filed on April 27, 2001, and assigned serial no. 09/844,198;

AND WHEREAS, NetWorth Services, Inc. (hereinafter "ASSIGNEE"), an entity having its principal place of business and mailing address at 1661 East Camelback Road, Suite 290 Phoenix, Arizona 85016 is desirous of memorializing its interest therein;

NOW, THEREFORE, the undersigned ASSIGNOR hereby confirms ASSIGNEE owns the invention as described in the aforesaid application. Nonetheless, to comport with Patent and Trademark Office procedures, ASSIGNOR memorializes that transfer in the form of this assignment and;

THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, ASSIGNOR by these presents does sell, assign, and transfer unto ASSIGNEE, its successors, assigns and legal representatives, the ASSIGNOR's full and exclusive right to the invention as described in the aforesaid application, in the United States and all foreign countries, together with any related applications or rights, including any provisional, nonprovisional, continuation, continuation-in-part, divisional, reissue, reexamination, foreign, PCT, or other patent application or like document or right, and any right of priority under the International Convention for the Protection of Industrial Property, Inter-American Convention Relating to Patents, Designs and Industrial Models, and any other international agreements to which the United States adheres, and hereby authorizes and requests the Commissioner of Patents to issue any Letters Patent issuing from or claiming priority to said application to ASSIGNEE, for the sole use and benefit of ASSIGNEE, its successors, assigns and legal representatives,

AND HEREBY transfers a like interest to ASSIGNEE, its successors, assigns and legal representatives, and without further remuneration, in and to any improvements and applications for patents based thereon, growing out of or relating to the invention; and agrees to provide all reasonable assistance and execute any papers deemed essential by ASSIGNEE, its successors, assigns and legal representatives, to ASSIGNEE's full protection and title in and to the invention hereby transferred,

AGREEING, FURTHERMORE, upon request of ASSIGNEE, and without further remuneration, to execute any and all papers desired by ASSIGNEE for the filing and granting of foreign applications and the perfecting of title thereto in ASSIGNEE.

EXECUTED as of the date written below by ASSIGNOR:

Inventor: Nico Willis

Signature: [Signature] Date: 12-4-09

Residence address: 2527 West Running Deer Trail, Phoenix, AZ 85085

STATE OF Arizona)
) ss.
COUNTY OF Maricopa)

On this 4th day of December, 2009, before me, a notary public in and for said county, appeared Nico Willis, who is known to me to be the same person whose name is subscribed to the foregoing instrument, and s/he acknowledges that s/he signed, sealed and delivered the said instrument as a free and voluntary act for the uses and purposes therein set forth.

(Seal)



[Signature]
Notary Public
exp: Sept 9, 2013

Inventor: Laura Muggli

Signature: Laura Muggli

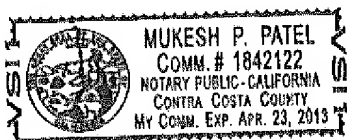
Date: 11-24-2009

Residence address: 319 Winterwind Circle, San Ramon, CA 94583 US

STATE OF California
COUNTY OF Contra Costa) ss.

On this 24th day of Nov., 2009, before me, a notary public in and for said county, appeared Laura Muggli, who is known to me to be the same person whose name is subscribed to the foregoing instrument, and s/he acknowledges that s/he signed, sealed and delivered the said instrument as a free and voluntary act for the uses and purposes therein set forth.

(Seal)



Mukesh P. Patel

Notary Public